

Your Objective	Giving Vehicle	Method	Your Benefits
Large gift over time	Pledge	Make pledge to Seacrest Foundation and pay it over five years or less with cash, securities or personal property	Quick, simple & flexible income tax deductions; avoidance of capital gains tax; commemorative opportunity
A gift after your lifetime	Bequest	Name Seacrest Foundation in your will	Estate tax deduction
Retain life income from an asset with reduced tax cost	Charitable Gift Annuity	Enter into a plan in which you and/or your spouse will be paid an annual fixed rate	Current and future savings on income taxes; dependable fixed income for life
A large gift with relatively low cost	Life Insurance	Name Seacrest Foundation as beneficiary of an existing policy or fund a new policy with single pay or multi-year pay options (up to 5 years) with Seacrest Foundation as owner and beneficiary	Current and/or future income tax deduction in year or years of policy payment
Reduce taxes on retirement assets	Retirement Plan (IRA, 401K, etc.)	Name Seacrest Foundation as a beneficiary of the remainder of assets after your lifetime	Reduce income tax and/or avoid estate tax
Avoid capital gains tax on sale of a home or real estate	Real Estate	Donate the property or sell it to Seacrest Foundation at a bargain price	Immediate income tax deduction and avoidance of capital gains tax estate tax
Stay in the home without the responsibilities of ownership	Retained Life Estate	Designate the ownership of your home to Seacrest Foundation	Income tax deduction and estate tax deduction
Secure a fixed or increased income	Charitable Remainder Annuity Trust	Create a charitable trust that pays you a set annual income	Immediate income tax deduction and fixed income for life and estate tax deduction upon death
Create a long-term hedge against inflation	Charitable Remainder Unitrust	Create a trust that pays a % of the trust's assets, valued annually	Immediate income tax deduction, annual income for life with potential to increase, and estate tax deduction upon death
Reduce gift and estate taxes	Charitable Lead Trust	Create a trust that pays income to Seacrest Foundation then passes to donor's heirs	Keeps property in family, reduces size of taxable estate and often reduces gift taxes
Revised 8/17			